

Tax-Savvy Ways to Give

DID YOU KNOW you can maximize your charitable impact and enjoy tax benefits through strategic giving to the *Annual Catholic Appeal*?

- **Stocks:** Gifts of appreciated stocks held for more than a year may reduce capital gains taxes and qualify for a deduction based on fair market value.
- **Donor-Advised Funds (DAF):** Commit funds for charitable gifts now for an immediate tax deduction and decide where they should go later, while allowing these funds to grow tax-free. Many firms, including the Roman Catholic Foundation of Eastern Missouri, offer these accounts.
- **Individual Retirement Accounts (IRA):** If you are 70½ or older, you can make income tax-free gifts directly from your IRA. At age 73+, gifts from your Required Minimum Distribution (RMD) may lower your taxable income.

Benefits can vary based on your individual tax situation. Please consult your tax advisor for details or with any tax or account-specific questions.



ANNUAL CATHOLIC APPEAL

BUILD MY CHURCH

Give or pledge online
at: aca.archstl.org



Or make checks payable to:
Annual Catholic Appeal
20 Archbishop May Dr
Saint Louis, MO 63119-5738

acaoffice@archstl.org
314.792.7680

Federal Tax ID: 43-0653244



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